

January 14, 2022

To whom it may concern:

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**Mitsui Fudosan Co., Ltd. Issues U.S. Dollar-Denominated Senior Unsecured Notes  
(Green Bonds)**

Mitsui Fudosan Co., Ltd. announced today that it has determined to issue U.S. dollar-denominated senior unsecured notes (the “Green Bonds”) in the international securities markets. The key terms of the Green Bonds are described below.

Key Terms of the Green Bonds

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|------------------------------------|---|
| (1) Total Amount of Issue          | US\$300 million   |
| (2) Maturity Date                  | January 21, 2032  |
| (3) Interest Rate                  | 2.572% per annum  |
| (4) Offering Price                 | 100% of principal amount  |
| (5) Settlement Date                | January 21, 2022  |
| (6) Method of Offering             | The Green Bonds are offered in overseas markets including the United States, Europe and Asia. Within the United States, the Green Bonds are offered only to persons reasonably believed to be qualified institutional buyers in reliance on the exemption from registration provided by Rule 144A under the United States Securities Act of 1933, as amended.   |
| (7) Listing                        | To be listed on the Singapore Exchange Securities Trading Limited.  |
| (8) Ratings                        | A3 (Moody’s), A (S&P)   |
| (9) Use of Proceeds                | We intend to use the net proceeds from the offering of the Green Bonds to finance existing and future qualifying environmentally-related projects, which we refer to as eligible green projects, defined under our Green Bond Framework that we have adopted. We currently plan to use the substantial majority of the net proceeds to refinance 50 Hudson Yards, a property in development in New York City that is seeking LEED Gold certification. |
| (10) Second Party Opinion Provider | Sustainalytics  |

This press release does not constitute an offer or sale of securities in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

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